

Nomination Form

(To be filled in by individual applying singly or jointly)

NSDL DP ID – IN303077 CDSL DP ID – 12062900 CDSL DP ID – 12031500		Shriram Financial Services Private Limited Rukmini Towers, 3rd & 4th Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020.			
Date		DP Code		Trading Code:	
First/Sole/Trading Holder Name:					
Second Holder Name:					
Third Holder Name:					
I/We wish to make a nomination. [As per details given below]					
Nomination Details					
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.					
Nomination Details					
Details	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee		
Name					
Share %					
Any odd lot after division shall be transferred to the first nominee mentioned in the form. Equally [If not equally, please specify percentage]					
Relationship					
Address					
Pin code					
Mobile No					
Tele No					
Email ID					
Please Select One for ID Proof	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W		
ID Proof No					
Following details should be filled only if nominee(s) is a minor:					
Minor Nominee Date of Birth					



Guardian Name			
Guardian Address			
Email Id			
Mobile No			
Relation Ship With Guardian			
Please Select One for ID Proof	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W	☐ Aadhar ☐ Pan Card ☐ Photograph & Signature ☐ Saving Bank account no. ☐ Existing DP with W2W

Nominee 1 Please affix a recent passport size Photo and Nominee sign across it	Signature	Nominee 2 Please affix a recent passport size Photo and Nominee sign across it	Signature	Nominee 3 Please affix a recent passport size Photo and Nominee sign across it	Signature
Gaurdian 1 Please affix a recent passport size Photo and Gaurdian sign across it	Signature	Gaurdian 2 Please affix a recent passport size Photo and Gaurdian sign across it	Signature	Gaurdian 3 Please affix a recent passport size Photo and Gaurdian sign across it	Signature

	Name(s) of Account Holder(s)	Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		
Second Holder (Mr./Ms.)		
Third Holder (Mr./Ms.)		

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

- This nomination shall supersede any prior nomination made by the account holder(s), if any.
- The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

Declaration Form for opting out of nomination

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

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Date		DP Code	
First/Sole/Trading Holder Name:			
Second Holder Name:			
Third Holder Name:			
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.			
Name(s) of Account Holder(s)		Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)			
Second Holder (Mr./Ms.)			
Third Holder (Mr./Ms.)			

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature